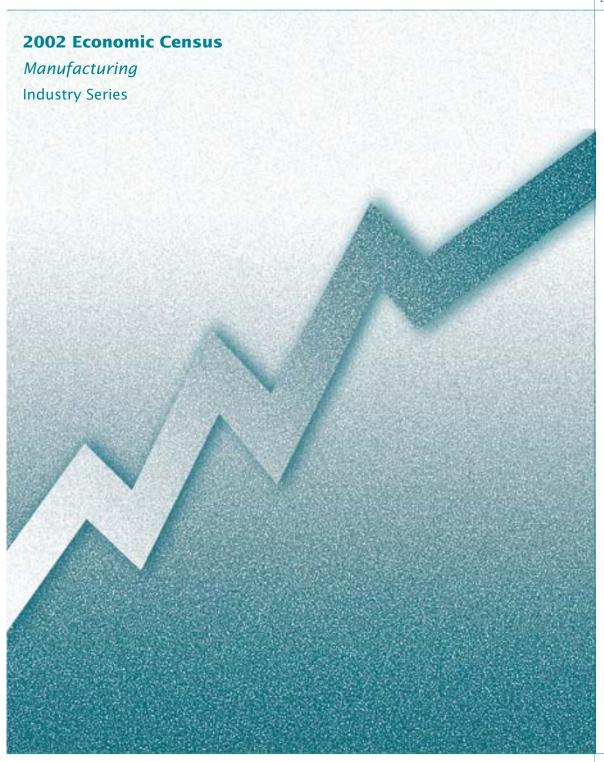
# Musical Instrument Manufacturing: 2002

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-- Not applicable for this report.

#### Table 1. Historical Statistics for the Industry: 2002 and Earlier Years

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

		All	All employees		Production workers				Total	Total	Total capital
Industry and year <sup>1</sup>	Com- panies <sup>2</sup>	estab- lish- ments <sup>3</sup>	Number <sup>4</sup>	Payroll (\$1,000)	Number <sup>4</sup>	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)	value of shipments (\$1,000)	expendi- tures (\$1,000)
339992. Musical instrument											
manufacturing2002	559	585	14 738	469 862	11 675	24 053	316 243	1 226 864	602 293	1 813 812	r37 964
2001	N	N	15 732	477 338	12 555	24 183	325 650	1 171 554	635 886	1 777 426	39 997
2000 1999	I N	N N	15 167 14 446	455 441 413 311	12 128 11 507	23 541 22 239	306 848 278 370	1 115 981 1 000 190	696 517 660 645	1 767 277 1 648 115	37 948 73 400
1998	N N	l N	13 587	403 839	11 061	22 492	269 175	846 695	498 811	1 321 516	57 183
1997	552	574	13 249	357 842	10 810	21 900	243 531	836 529	483 633	1 324 529	34 565

¹Statistics presented for years ending in 2 and 7 are census data. Interim census years are derived in a representative sample of manufacturing establishments canvassed in the Annual Survey of Manufactures (ASM).

²For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

³Includes establishments with payroll at any time during the year.

⁴Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

#### Table 2. Industry Statistics for Selected States: 2002

[States that are a disclosure or with less than 100 employees are not shown. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, explanation of terms, and geographical definitions, see note at end of table. For information on geographic areas followed by \*, see Appendix D. For meaning of abbreviations and symbols, see introductory text]

		All establi	ishments <sup>2</sup>	All em	ployees	Pro	oduction wor	kers				
Industry and geographic area	E¹	Total	With 20 em- ploy- ees or more	Number <sup>3</sup>	Payroll (\$1,000)	Number <sup>3</sup>	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	Total capital expendi- tures (\$1,000)
339992, Musical instrument manufacturing												
United States.  Arizona California Connecticut Maryland Massachusetts Michigan Minnesota New York North Carolina Ohio	1 - - 1 1 4 -	585 9 89 7 13 27 16 20 51 20 23	122 1 21 3 2 7 5 1 8 2 8	14 738 162 2 996 165 229 517 440 111 1 742 134 670	469 862 3 263 89 876 5 172 8 911 21 018 15 960 2 919 58 801 3 754 21 846	11 675 144 2 167 137 188 395 365 81 1 423 102 573	24 053 236 5 016 245 374 951 699 176 2 727 206 1 199	316 243 2 239 51 238 3 780 6 604 13 726 11 618 1 860 38 218 2 461 16 889	1 226 864 16 396 330 170 8 978 20 732 60 707 29 373 3 829 124 930 16 434 62 331	602 293 3 031 135 059 5 151 8 454 20 804 31 630 2 078 49 712 15 143 18 850	1 813 812 11 352 471 052 13 893 28 293 81 544 59 926 6 032 172 179 32 041 68 969	r37 964 r216 r9 325 r231 r396 r1 376 r738 r123 r4 035 r185 r1 250
Oregon	-	18 20 25 21 16	2 7 1 4 4	238 1 372 156 282 559	8 734 49 927 4 704 8 225 15 453	147 1 054 127 215 457	223 2 022 336 513 873	2 885 34 218 3 310 5 589 12 355	17 276 100 963 8 866 19 176 31 120	7 952 49 421 6 175 10 172 13 846	24 817 149 759 14 990 28 855 48 356	r490 r6 557 r377 r1 233 r1 008

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

Includes establishments with payroll at any time during the year.

Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C. For geographical definitions, see Appendix D.

### Table 3. Detailed Statistics by Industry: 2002

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Item	Value
339992, Musical instrument manufacturing	
Companies <sup>1</sup> number	559
All establishments <sup>2</sup>	585 463 85 37
All employees³       number.         Total compensation       \$1,000.         Annual payroll       \$1,000.         Total fringe benefits       \$1,000.	14 738 580 378 469 862 110 516
Production workers, average for year	11 675 11 769 11 706 11 607 11 600
Production worker hours	24 053 316 243
Total cost of materials         \$1,000           Materials, parts, containers, packaging, etc., used         \$1,000           Resales         \$1,000           Purchased fuels         \$1,000           Purchased electricity         \$1,000           Contract work         \$1,000	602 293 524 637 47 515 4 295 12 763 13 083
Quantity of electricity purchased for heat and power	168 347 -
Total value of shipments         \$1,000.           Primary products value of shipments         \$1,000.           Secondary products value of shipments         \$1,000.           Total miscellaneous receipts         \$1,000.           Value of resales         \$1,000.           Contract receipts         \$1,000.           Other miscellaneous receipts         \$1,000.	1 813 812 1 709 164 22 661 81 987 67 804 3 042 11 141
Primary products specialization ratio percent. Value of primary products shipments made in all industries \$1,000. Value of primary products shipments made in this industry \$1,000. Value of primary products shipments made in other industries \$1,000.	99 1 718 179 1 709 164 9 015
Coverage ratiopercent	99
Value added	1 226 864
Total inventories, beginning of year \$1,000. Finished goods inventories \$1,000. Work-in-process inventories \$1,000. Materials and supplies inventories \$1,000.	463 772 171 707 103 086 188 979
Total inventories, end of year       \$1,000.         Finished goods inventories       \$1,000.         Work-in-process inventories       \$1,000.         Materials and supplies inventories       \$1,000.	480 715 182 045 108 093 190 577
Gross value of depreciable assets (acquisition costs) at beginning of year \$1,000.  Total capital expenditures (new and used) \$1,000.  Buildings and other structures (new and used) \$1,000.  Machinery and equipment (new and used) \$1,000.  Automobiles, trucks, etc., for highway use \$1,000.  Computers and peripheral data processing equipment \$1,000.  All other expenditures for machinery and equipment \$1,000.  Total retirements \$1,000.  Gross value of depreciable assets at end of year \$1,000.	'536 658 '37 964 '7 509 '30 455 '1 422 '4 382 '24 651 '12 271 '562 351
Depreciation charges during year\$1,000	<sup>r</sup> 37 167
Total rental payments . \$1,000 . Buildings and other structures . \$1,000 . Machinery and equipment . \$1,000 .	23 870 17 503 6 367
Total other expenses <sup>4</sup>	149 093 71 6 573 2 014 1 900 1 493 20 515 1 216 1 272 1 934 4 997 107 179

<sup>1</sup>For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.
2Includes establishments with payroll at any time during the year.
3Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.
4Based on 2002 Annual Survey of Manufactures (ASM) sample data.
5A response coverage ratio is derived for this item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight) for those Annual Survey of Manufactures (ASM) establishments that reported to the weighted total employment for all ASM establishments classified in this industry.

Note 1: The amounts shown for other expenses reflect only those services that establishments purchase from other companies.

Note 2: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

#### Table 4. Industry Statistics by Employment Size: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Employment size class		All employees			Pi	roduction worke	ers		Total	Total	Total
		All estab- lish- ments <sup>2</sup>	Number <sup>3</sup>	Payroll (\$1,000)	Number <sup>3</sup>	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)	value of shipments (\$1,000)	capital expendi- tures (\$1,000)
339992, Musical instrument manufacturing											
All establishments	-	585	14 738	469 862	11 675	24 053	316 243	1 226 864	602 293	1 813 812	<sup>r</sup> 37 964
1 to 4 employees. 5 to 9 employees. 10 to 19 employees. 20 to 49 employees 50 to 99 employees 100 to 249 employees 250 to 499 employees 500 to 999 employees 1,000 to 2499 employees. 1,000 to 2,499 employees. 2,500 employees or more	9 3 1 1 1 - -	329 82 52 59 26 23 10 4 -	593 553 716 1 762 1 841 3 403 3 344 2 526 —	17 814 17 429 19 521 54 777 56 211 114 625 96 118 93 367	461 429 567 1 392 1 414 2 683 2 728 2 001	868 1 041 1 222 3 420 2 771 5 442 4 895 4 394	11 890 12 248 12 749 35 532 34 446 75 956 69 597 63 825	37 670 36 751 32 925 143 090 133 661 255 905 277 971 308 891	20 349 20 304 20 969 106 186 80 354 132 961 141 015 80 155	57 921 55 194 53 871 251 864 213 911 385 510 404 507 391 034	'823 '1 726 '1 049 '4 239 '2 670 '7 921 '9 491 '10 045
Administrative records <sup>4</sup>	9	309	547	16 248	430	796	10 962	33 968	18 578	52 534	<sup>1</sup> 770

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

¹Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

⁴Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. Data are also included in respective size classes shown.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

#### Table 5. Industry Statistics by Primary Product Class Specialization: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Industry or product class code	Industry or primary product class	All	All em	ployees	Pr	oduction work	ers		Total	Total	Total capital
		estab- lish- ments <sup>1</sup>	Number <sup>2</sup>	Payroll (\$1,000)	Number <sup>2</sup>	Hours (1,000)	Wages (\$1,000)	Value added (\$1,000)	cost of materials (\$1,000)	value of shipments (\$1,000)	expendi- tures (\$1,000)
339992	Musical instrument manufacturing	585	14 738	469 862	11 675	24 053	316 243	1 226 864	602 293	1 813 812	r37 964
3399921 3399923 3399925	Nonelectronic pianosOrgansNonelectronic piano and organ	9 51	1 410 1 397	48 381 43 545	1 154 1 089	2 263 2 225	33 932 28 403	112 279 78 798	94 883 51 167	203 796 127 775	r4 020 r2 803
3399927	parts, excluding benches Other musical instruments and	7	656	17 007	547	1 209	11 653	30 718	22 157	52 170	<sup>7</sup> 733
3399927	parts	173	10 483	337 582	8 264	17 166	226 490	958 319	409 235	1 358 491	r29 382

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

<sup>&</sup>lt;sup>1</sup>Includes establishments with payroll at any time during the year.

<sup>2</sup>Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

#### Products Statistics: 2002 and 1997 Table 6a.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Product		Number of companies with		Product	shipments
code	Product	shipments of \$100,000 or more	Quantity of production for all purposes	Quantity	Value (\$1,000)
339992	Musical instrument manufacturing		×	×	1 718 179 1 278 707
3399921	Nonelectronic pianos		X	X X	173 794 189 926
33999211	Nonelectronic pianos		X X	X X X X	173 794 189 926
3399921106	Nonelectronic grand pianos		X	××	81 570 E
3399921101	Other nonelectronic pianos, including console, upright, and vertical pianos	7	х	x	92 224
3399921Y	1997   Nonelectronic pianos, nsk	. N	X X X	X	
3399921YWV	Nonelectronic pianos, nsk	. N	X X X	X X X X	
3399923	Organs		×	×	105 608
33999231	1997 Organs	. N	ĺ	į	89 037 104 209
3399923101	Pipe and reed organs	. 46	)	)	86 390 55 042 33 579
3399923106	Other organs, including electronic organs	7	ĺ ŝ	ĺ ŝ	49 167
3399923Y	1997 Organs, nsk	. N	ĺ ŝ	ĺ ŝ	52 811 1 399
3399923YWV	1997 Organs, nsk	. N	X X X X X X X X X X X X X X X X X X X	X X X X X X X X X X X X X X X X X X X	2 647 1 399 2 647
3399925	Nonelectronic piano and organ parts, excluding benches	N	X	×	49 941
33999251	Nonelectronic piano and organ parts, excluding benches	. N	X X X	X X X	59 300 49 941
3399925101	Nonelectronic piano parts, including actions, attachments, strings, and tuning pins (excluding benches)		X		58 630 36 557
3399925106	Organ parts, including electronic organ parts (excluding benches)	7	X X	X X X	29 364 13 384
3399925Y	Nonelectronic piano and organ parts, excluding benches, nsk	13	x x	X	29 266
3399925YWV	Nonelectronic piano and organ parts, excluding benches, nsk .2002	. N	x x	X X X	670
	1997		x	x x	670
3399927	Other musical instruments and parts		X	X X	1 321 148 834 262
33999271	Other electronic musical instruments, including electronic pianos and synthesizers (excluding electronic organs)	N	X	××	175 830 74 974
3399927116	Other electronic musical instruments, including electronic pianos and synthesizers (excluding electronic organs)	24	X		175 830 74 974
33999272	Other nonelectronic musical instruments		X	X X X	761 719 494 995
3399927201	Nonelectronic woodwind musical instruments, including bassoons, clarinets, English horns, flutes, oboes, pan flutes, piccolos, recorders, and saxophones		x		156 391
3399927206	Nonelectronic brass wind musical instruments, including cornets, French horns, trombones, trumpets, and tubas	13	X X	X X	126 411 116 183
3399927211	Nonelectronic string and fretted musical instruments, including banjos, basses, cellos, harps, harpsichords,		X	X	96 733
	guitars, violas, and violins		X	X X	349 626 163 508
3399927221	Nonelecronic percussion musical instruments, including cymbals, drums, timpani, and vibraphones		×	X	103 892 95 793
3399927226	Other nonelectronic musical instruments, including accordions, bagpipes, and harmonicas		X	×	35 627
33999273	Other musical instrument parts and accessories, sold separately, including mouthpieces, music stands, and strings (except strings for nonelectronic pianos), excluding benches		X	X	12 550
3399927331	and instrument cases		X	X	357 661 208 205
	strings (except strings for nonelectronic pianos), excluding benches and instrument cases 2002 1997		X	, x	357 661 208 205
3399927Y	Other musical instruments and parts, nsk	N	x X	į	25 938 56 088 25 938
3399927YWV	Other musical instruments and parts, nsk	. N	X X	X X X X X	25 938 56 088
339992W	Musical instrument manufacturing, nsk, total	<u>N</u>	X	X	67 688
339992WY	Musical instrument manufacturing, nsk, total	. N	X	X X X	106 182 67 688
339992WYWW	Musical instrument manufacturing, nsk, for nonadministrative-record establishments	N	X	X X X	106 182 18 830
339992WYWY	Musical instrument manufacturing, nsk, for administrative- record establishments		X X		65 145 48 858
	record establishments	. N	X	X	48 858 41 037

See footnotes at end of table.

#### Table 6a. Products Statistics: 2002 and 1997—Con.

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

#### Table 6b. Product Class Shipments for Selected States: 2002 and 1997

[Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in Table 2. Also, product classes are not shown if they are miscellaneous or "not specified by kind" classes. Statistics for some states are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 2002. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, explanation of terms, and geographic definitions, see note at end of table. For information on geographic areas followed by \*, see Appendix D. For meaning of abbreviations and symbols, see introductory text]

NAICS product class code	Product class and geographic area	Value of product shipments (\$1,000)
3399921	Nonelectronic pianos	
	United States	173 794 189 926
3399923	Organs	
	United States. 2002 . 1997 . California . 2002	105 608 89 037 2 782
	1997   Massachusetts	N 8 323 3 452
	Ohio	13 838 7 277 2 015 N
3399925	Nonelectronic piano and organ parts, excluding benches	
	United States	49 941 59 300
3399927	Other musical instruments and parts	
	United States	1 321 148 834 262
	Arizona	10 002 N
	California	445 670 191 593
	Massachusetts	66 741 38 806
	Michigan	54 941 N
	New York	81 634 64 912
	North Carolina	13 253 7 298
	Oregon	7 283 N
	Pennsylvania	105 338 73 454
	Texas	7 802 N
	Washington	22 808 8 460

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C. For geographical definitions, see Appendix D.

## Table 7. Materials Consumed by Kind: 2002 and 1997

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Material code	Material consumed	Quantity	Delivered cost (\$1,000)
339992	Musical instrument manufacturing		
00900001	Total materials	х	524 637
32100019	1997   Rough and dressed lumber	X	403 768 78 595
32221001	Paperboard containers, boxes, and corrugated paperboard	X X X	62 565 11 340 13 667
001900B4	Electronic components and accessories (including circuit boards and recording heads)	×	45 743
33999200	Musical instruments parts (including actions, strings, mouthpieces, etc.)	X	33 649 132 127
00970099	1997   All other materials and components, parts, containers, and supplies	X	100 119 184 549
00971000	Materials, ingredients, containers, and supplies, nsk	X X	138 950 72 283 54 818

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.